October 17, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: “RELIANCE EQ”

Dear Sirs,

Sub: **Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2018**

We forward herewith the Reconciliation of Share Capital Audit Report from M/s. Dayal & Lohia, Chartered Accountants, Mumbai, certifying the admitted capital with both the Depositories, total issued capital and the listed capital for the quarter ended September 30, 2018 in compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002. This Audit Report was noted by the Board of Directors of the Company at its meeting held today, i.e., October 17, 2018.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

/Sandeep Deshmukh
Vice President
Corporate Secretary

Encl: As above.

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19-00
SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084

Regd. Office: Maker Chambers IV, 3rd Floor, 222, Nariman Point, Post Box: 11717, Mumbai - 400 021, India.
CIN: L17110MH1973PLC019786

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositaries and other records/documents maintained by M/s. Reliance Industries Limited (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>For Quarter Ended</td>
</tr>
<tr>
<td>2</td>
<td>ISIN</td>
</tr>
<tr>
<td>3</td>
<td>Face Value</td>
</tr>
<tr>
<td>4</td>
<td>Name of the Company</td>
</tr>
<tr>
<td>5</td>
<td>Registered Office Address</td>
</tr>
<tr>
<td>6</td>
<td>Correspondence Address</td>
</tr>
<tr>
<td>7</td>
<td>Telephone &amp; Fax Nos.</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Email address</td>
</tr>
<tr>
<td>9</td>
<td>Names of the Stock Exchanges where the company's securities are listed</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Issued Capital</td>
</tr>
<tr>
<td>11</td>
<td>Listed Capital (Exchange - wise) - For Exchanges listed in ' 9' above (as per company records)</td>
</tr>
<tr>
<td>12</td>
<td>Held In dematerialised form In CDSL</td>
</tr>
<tr>
<td>13</td>
<td>Held in dematerialised form in NSDL</td>
</tr>
<tr>
<td>14</td>
<td>Physical</td>
</tr>
<tr>
<td>15</td>
<td>Total No. of Shares (12+13+14)</td>
</tr>
</tbody>
</table>
16 Reasons for difference if any, between:

a) (10 & 11):

b) (10 & 15):

c) (11 & 15):

N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>No. of Shares</th>
<th>Applied / Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESOS allotment on July 2, 2018</td>
<td>1,09,816</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from July 19, 2018</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
<tr>
<td>ESOS allotment on July 24, 2018</td>
<td>11,41,071</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from August 3, 2018 &amp; August 6, 2018</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
<tr>
<td>ESOS allotment on August 23, 2018</td>
<td>7,48,310</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from September 5, 2018</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
<tr>
<td>ESOS allotment on September 5, 2018</td>
<td>42,190</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from September 19, 2018 &amp; September 21, 2018</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
</tbody>
</table>

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES

NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed / Rejected after 21 Days</td>
<td>1 944</td>
<td>2 73 867</td>
<td>Delay in receipt of Physical DRF &amp; Share Certificates from DP.</td>
</tr>
<tr>
<td></td>
<td>1 083</td>
<td>1 02 67 065</td>
<td>Rejected since Physical DRF &amp; Share Certificates not received from DP within 30 Days.</td>
</tr>
<tr>
<td>Total</td>
<td>3 027</td>
<td>1 05 40 932</td>
<td></td>
</tr>
<tr>
<td>Pending for more than 21 days on September 30, 2018 (as)</td>
<td>1 884</td>
<td>3 32 323</td>
<td>Delay in receipt of Physical DRF &amp; Share Certificates from DP</td>
</tr>
<tr>
<td></td>
<td>1 570</td>
<td>2 52 389</td>
<td>Non-receipt of Physical DRF &amp; Share Certificartes from DP</td>
</tr>
<tr>
<td>Total</td>
<td>3 454</td>
<td>5 84 712</td>
<td></td>
</tr>
</tbody>
</table>
22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022-3555 5211
Fax No : 022-2204 2288 / 2285 2214

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
Kamanwala Chambers, 1st Floor,
Office Nos.6 & 7, Sir. P M Road,
Fort, Mumbai - 400 001
Tel No.: 022 - 66372969 - 2970
Fax No.: 022 - 66372949
Email : dayalandlohia@gmail.com
Name&Regn. No. of the Partner :
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work
If yes (name & address)

Karvy Computershare Pvt. Ltd.
Karvy Selenium Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040-6716 1700
Fax No.: 040-6716 1680
Email : rilnkkm@karvy.com
Website Address :
karvycomputershare.com
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

Place: Mumbai
Date : 08.10.2018

FOR DAYAL & LOHIA
CHARtered ACCOUNTANTS
FIRM REGN NO. 10220W

ANIL LOHIA
PARTNER
M. No.: 31626