

May 3, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code

946678
956838
956839
956840
957116
957159
957176
958311
958354
958437
958438
958626

Issue Description:

RIL 8.75% 2020 (Series PPD 180,
Tranche 1)
RIL 7.00% 2022 (RIL 2022 PPD Series A)
RIL 6.78% 2020 (RIL 2020 PPD Series B)
RIL 6.80% 2020 (RIL 2020 PPD Series C)
RIL 7.17% 2022 PPD Series D
RIL 6.95% 2020 PDD Series E
RIL 7.07% 2020 PPD Series F
RIL 9.05% 2028 PPD Series G
RIL 8.95% 2028 PPD Series H
RIL Partly Paid-up 8.70% 2028 PPD
Series IA
RIL 8.65% 2028 PPD Series IB
RIL 8.30% 2022 PPD Series J

Dear Sirs,

Sub: Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015

This to confirm that the Company has duly submitted to the Debenture Trustee all documents and intimations as required in terms of the Trust Deeds and the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



Sandeep Deshmukh
Vice President
Corporate Secretarial