

January 5, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East) Mumbai 400 051

Sub: Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Confirmation on payment of interest and redemption proceeds on Non-Convertible Debentures, due during the quarter ended December 31, 2022

Dear Sirs,

In terms of Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the Company has made payment of interest and redemption proceeds on Non-Convertible Debentures, which were due during the quarter ended December 31, 2022.

Details of interest and redemption proceeds paid by the Company during the quarter ended December 31, 2022 are given below:

Name of the Issuer	ISIN	Due Date	Due Amount (Rs. In lakhs)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
1	2	3	4	5	6	7
Reliance Industries Limited	INE002A08534	17-Oct-2022	21,799.64	02-Oct-2022	Interest due on 17 th October 2022	-
Reliance Industries Limited #	INE110L07047	31-Oct-2022*	6,170.55	15-Oct-2022	Interest due on 30 th October 2022	-
Reliance Industries Limited	INE002A08500	07-Nov-2022**	525,036.75 [^]	24-Oct-2022	Interest and Redemption due on 8 th November 2022	-
Reliance Industries Limited	INE002A08542	09-Nov-2022	17,810.50	25-Oct-2022	Interest due on 9 th November 2022	-
Reliance Industries Limited	INE002A08674 (New ISIN- INE002A08690)	12-Dec-2022*	5,575.63	26-Nov-2022	Interest due on 11 th December 2022	-
Reliance Industries Limited	INE002A08567	12-Dec-2022*	18,943.50	26-Nov-2022	Interest due on 11 th December 2022	-

PPD Series 8 (ISIN INE110L07047) has been assumed by the Company from Reliance Jio Infocomm Limited (RJIL), pursuant to the Scheme of Arrangement approved by National Company Law Tribunal, Ahmedabad Bench vide its order dated March 13, 2020.

* Coupon Payment Date was not a Business Day, hence payment was made on the immediately succeeding Business Day.

** Redemption and Coupon Payment Date was not a Business Day, hence payment was made on the immediately preceding Business Day.

^ Out of the total amount of Rs.5,25,036.75 an amount of Rs. 35,036.75 is towards interest payment and the balance represents redemption amount.

We also confirm that there is no unpaid interest / principal in relation to non-convertible securities, for the quarter ended December 31, 2022.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer