

October 6, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East) Mumbai 400 051

Sub: Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Confirmation on payment of interest and redemption proceeds on Non-Convertible Debentures, due during the quarter ended September 30, 2022

Dear Sirs,

In terms of Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the Company has made payment of interest and redemption proceeds on Non-Convertible Debentures, which were due during the quarter ended September 30, 2022.

Details of interest and redemption proceeds paid by the Company during the quarter ended September 30, 2022 are given below:

Name of the Issuer	ISIN	Due Date	Due Amount (Rs. In lakhs)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
1	2	3	4	5	6	7
Reliance Industries Limited [#]	INE110L07047	01-Aug-2022*	61,70,54,794.52	15-Jul-2022	Interest due on 30 th July 2022	-
Reliance Industries Limited	INE002A08476	30-Aug-2022**	53,49,04,10,958.90 [^]	16-Aug-2022	Interest and Redemption due on 31 st August 2022	-
Reliance Industries Limited	INE002A08625	13-Sep-2022	1,80,12,75,000.00	29-Aug-2022	Interest due on 13 th September 2022	-
Reliance Industries Limited	INE002A08658	21-Sep-2022	2,53,81,93,260.00	06-Sep-2022	Interest due on 21 st September 2022	-

PPD Series 8 has been assumed by the Company from Reliance Jio Infocomm Limited (RJIL), pursuant to the Scheme of Arrangement approved by National Company Law Tribunal, Ahmedabad Bench vide its order dated March 13, 2020.

[^] Out of the total amount of Rs. 53,49,04,10,958.90, an amount of Rs. 3,49,04,10,958.90 is towards interest payment and the balance represents redemption amount.

**Redemption and Coupon Payment Date as per the disclosure document was not a Business Day and hence payment was made on the immediately preceding Business Day.



*Coupon Payment Date as per the disclosure document was not a Business Day and hence payment was made on the immediately succeeding Business Day.

We also confirm that there is no unpaid interest / principal in relation to non-convertible securities, for the quarter ended September 30, 2022.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer