

**FORM NO. CAA. 2**

[Pursuant to Section 230 (3) of Companies Act, 2013 and rules 6 and 7 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

**Company Application No. 4037 of 2019**

**IN THE MATTER OF THE SCHEME OF ARRANGEMENT AMONGST  
PRANATHARTHI COMMERCIALS PRIVATE LIMITED AND  
RELIANCE RETAIL LIMITED AND ITS EQUITY SHAREHOLDERS**

**Reliance Retail Limited**, a company )  
incorporated under the Companies Act 1956 )  
having Company Identification Number: )  
U01100MH1999PLC120563 and having its )  
registered office at 3rd Floor, Court House, )  
Lokmanya Tilak Marg, Dhobi Talao, Mumbai – )  
400 002 ) .....First Applicant Company

**Pranatharthi Commercials Private Limited**, )  
a company incorporated under the Companies )  
Act 2013 having Company Identification )  
Number: U51900MH2019PTC334144, and )  
having its registered office at 2nd Floor, )  
Maker Chambers IV, 222, Nariman Point )  
Mumbai -400 021 ) .....Second Applicant Company

**NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS**

Notice is hereby given that by an order dated the 17th of December 2019, the Mumbai Bench of the National Company Law Tribunal (“NCLT”) has directed a meeting to be held of the equity shareholders of Reliance Retail Limited, for the purpose of considering, and if thought fit, approving, the proposed Scheme of Arrangement amongst Pranatharthi Commercials Private Limited and Reliance Retail Limited and its equity shareholders (“Scheme”), with or without modification(s).

In pursuance of the said order, and as directed therein, further notice is hereby given that a meeting of the equity shareholders of the First Applicant Company convened and held at 2nd Floor, Babubhai Chinai Committee Room, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai - 400 020 on Thursday, 23rd January 2020 at 10:30 a.m., at which time and place the said equity shareholders are requested to attend.

Copies of the said Scheme, and of the statement under Section 230 of the Companies Act, 2013 can also be obtained free of charge at the registered office of the First Applicant Company. The said documents are put up on the website of the First Applicant Company and can be accessed at [www.relianceretail.com](http://www.relianceretail.com). Persons entitled to attend and vote at the meeting may vote in person or by proxy provided that all proxies in the prescribed form are deposited at the registered office of the First Applicant Company at 3rd Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400 002 not later than 48 hours before the meeting.

Forms of proxy are available, free of charge, at the registered office of the First Applicant Company.

The NCLT has appointed Shri Adil Zainulbhai, Independent Director of Reliance Retail Ventures Limited and failing whom, Shri K. Sudarshan, Independent Director of the First Applicant Company as chairperson of the said meeting. The abovementioned Scheme, if approved at the meeting, will be subject to the subsequent approval of the NCLT.

Dated this 20th day of December, 2019.

Sd/-  
Adil Zainulbhai  
Chairperson