CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS

(Pursuant to section 75(3)(a) and section 74 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014)

Reliance Retail Limited
Regd Office: 1st Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002

Ref: Certificate annexed to Form DPT-1 pursuant to Rule 4 of the Companies (Acceptance of Deposits) Rules, 2014, as amended.

Date of issue: September 21, 2018

Membership No.: 132639

Place: Mumbai

Date: September 21, 2018

Dear Depositors,

We are glad to inform you that our Company has been granted approval from the Reserve Bank of India (RBI) vide ID No. 2392/18/2018 dated 16th August, 2018, for accepting deposits under the Companies (Acceptance of Deposits) Rules, 2014. Since then, the Company has been inviting deposits from members of the public. To avail of the benefits of this Mandate, the Depositors are hereby informed that Reliance Retail Limited, in a continued effort to provide them with a variety of investment options, has decided to extend its deposit schemes.

The following rules and regulations will govern the acceptance of deposits under the above-mentioned scheme.

1. GENERAL

- The Company is managed by the Whole-time Director and a team of professionals.

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2. PARTICULARS OF THE DEPOSIT SCHEME

- **Scheme:**
  - Scheme of 24 months
  - Scheme of 18 months

- **Tenure:**
  - 24 months
  - 18 months

- **Amount of deposits repayable within the next twelve months:** Rs. 31.05 crore

3. TERMS OF THE DEPOSIT SCHEME

- **Scheme of 24 months:**
  - The rate of interest is 6.5% per annum for all deposits.
  - The interest shall be paid quarterly.
  - The deposits will be repayable in 24 equal monthly installments of Rs. 1.3712 crore each commencing from the date of payment of the first installment.

- **Scheme of 18 months:**
  - The rate of interest is 6.5% per annum for all deposits.
  - The interest shall be paid quarterly.
  - The deposits will be repayable in 18 equal monthly installments of Rs. 1.5093 crore each commencing from the date of payment of the first installment.

4. CONDITIONS FOR ACCEPTANCE OF DEPOSITS

- The provisions of the Companies (Acceptance of Deposits) Rules, 2014, shall apply in respect of all deposits.

- The Depositors shall be eligible for the benefits of the scheme only if they fulfill the eligibility criteria and submit the required documents.

5. ELIGIBILITY CRITERIA

- **Age:**
  - Minimum age 18 years

- **Residential Status:**
  - Resident of India

- **Type of Deposits:**
  - Individual
  - Joint

6. CERTIFICATE OF THE DIRECTORS

- The audited financial statements of the Company as at 31.03.2017 are placed before the Members for their approval.

7. RECOGNITION OF THE DEPOSIT SCHEME

- The deposit schemes have been recognized by the Registrar of Companies.

8. RELIABILITY OF THE COMPANY

- The Company has earned the reputation of being a reliable and trustworthy entity.

9. SECURITIES SUPPORTED

- The deposits are not supported by any securities.

10.诰exclusion of the Interests of Other Persons

- The Depositors have been excluded from the interests of other persons.

11. DEPOSITORS AND OTHER PARTIES

- **Any financial or other material interest of the directors, promoters or key managerial personnel:** Nil

- **Any waiver by the depositors, of interest accrued on deposits:** Nil

12. TERMS OF THE INSURANCE COVERAGE

- **Rate of Interest:**
  - 6.5% per annum

- **Term of the insurance coverage:**
  - 3 years

- **Policy No.:**
  - 123456

13. FINANCIAL POSITION OF THE COMPANY

- **Profit before tax:**
  - 2016-17: 1243.14
  - 2015-16: 1874.68

- **Total Equity and Liabilities:**
  - 2016-17: 24,084.41
  - 2015-16: 11,672.42

14. OTHER DETAILS

- **Address:**
  - Kandivli (East), Mumbai - 400101
  - Near Green Field, Chembur (East), Mumbai - 400071

- **Contact:**
  - Shri K Sudarshan, Management Consultant
  - Shri Ranjit V. Pandit, Management Consultant

- The above information is in accordance with the provisions of the Companies (Acceptance of Deposits) Rules, 2014, and the Circular has been signed by the Whole-time Director and the Management Consultant.

Reliance Retail Limited

Place: Mumbai

Date: September 21, 2018

Signature:

Jairaj B. Mehta

Managing Director

Saurabh"