

July 19, 2021

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051

**Scrip Code: 500325 / 890147**

**Trading Symbol: RELIANCE / RELIANCEP1**

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended  
June 30, 2021**

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We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form as also providing the details of changes in share capital during the quarter ended June 30, 2021.

Thanking you,

Yours faithfully,  
For Reliance Industries Limited



Savithri Parekh  
Joint Company Secretary and  
Compliance Officer

Encl: as above

Copy to:  
The Luxembourg Stock Exchange  
35A boulevard Joseph II,  
L-1840 Luxembourg

Singapore Stock Exchange  
2 Shenton Way,  
#19-00 SGX Centre 1,  
Singapore 068804

**dayal and lohia**  
chartered accountants

The Board of Directors  
Reliance Industries Limited  
3rd Floor, Maker Chambers IV  
222, Nariman Point  
Mumbai - 400 021

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

|   |   |
|---|---|
| <b>1 For Quarter Ended</b>  | <b>June 30, 2021</b>  |
| <b>2 ISIN</b>   | INE002A01018 (Fully paid-up Equity Shares)<br>IN9002A01032 (Rs.5 paid-up per Equity Share)<br>IN9002A01024 (Rs.2.50 paid-up per Equity Share - suspended for trading w.e.f. May 11, 2021) |
| <b>3 Face Value</b>   | Rs. 10/- per Equity Share   |
| <b>4 Name of the Company</b>  | Reliance Industries Limited   |
| <b>5 Registered Office Address</b>  | 3rd Floor, Maker Chambers IV, 222, Nariman Point,<br>Mumbai - 400021  |
| <b>6 Correspondence Address</b>   | 3rd Floor, Maker Chambers IV, 222, Nariman Point,<br>Mumbai - 400021  |
| <b>7 Telephone &amp; Fax Nos.</b>   | Tel No : 022 - 3555 5000<br>Fax No : 022 - 2204 2268  |
| <b>8 Email address</b>  | investor.relations@ril.com  |
| <b>9 Names of the Stock Exchanges where the company's securities are listed</b>                         | 1. BSE Limited<br>2. National Stock Exchange of India Limited   |
| <b>10 Issued Capital</b>  | Number of Shares      % of Total Issued Cap.  |
| <b>11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)</b> | 676 20 70 014      100.000  |
| <b>12 Held in dematerialised form in CDSL</b>   | 675 95 82 840      99.963   |
| <b>13 Held in dematerialised form in NSDL</b>   | 21 10 93 388      3.122   |
| <b>14 Physical</b>  | 648 71 60 741      95.935   |
|   | 6 38 15 885      0.944  |
| <b>15 Total No. of Shares (12+13+14)</b>  | 676 20 70 014   |

**16 Reasons for difference if any, between :**

**a) (10 & 11) :**

The Board of Directors of the Company at its meeting held on March 26, 2021 made inter-alia the First Call of ₹ 314.25 per partly paid-up equity share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) on 42,26,26,894 partly paid-up equity shares of the Company of face value of ₹ 10 each (₹ 2.50 paid-up). The First Call was payable from May 17, 2021 to May 31, 2021, both days inclusive.

Trading of the ₹ 2.50 partly paid-up equity shares of the Company (ISIN: IN9002A01024) on the Stock Exchanges was suspended with effect from May 11, 2021 on account of the First Call.

The Company has, till June 30, 2021, completed the corporate action for credit of / listing and trading of 42,01,39,720 partly paid-up equity shares (₹ 5.00 paid-up - ISIN: IN9002A01032). Corporate action / listing and trading of the balance 24,87,174 partly paid-up equity shares (which are presently lying in the suspended ISIN: IN9002A01024) will be completed upon receipt of First Call / reconciliation of First Call received, as the case may be. Presently, the Listed Capital of the Company does not comprise the aforesaid 24,87,174 partly paid-up equity shares.

**b) (10 & 15) :**

N.A.

**c) (11 & 15) :**

Same as Sr. No. 16(a) above

**17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

| Particulars                    | No. of Shares. | Applied / Not Applied for listing  | Listed on Stock Exchanges (Specify Names)         | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names)   |
|--------------------------------|----------------|------------------------------------|---|---------------------------|---------------------------|---|
| ESOS allotment on May 06, 2021 | 1,200          | Applied for listing at NSE and BSE | Listed on NSE & BSE with effect from May 14, 2021 | YES                       | YES                       | In-Principle Approval received from NSE and BSE |

**18 Register of Members is updated (Yes / No) if not, updated upto which date**

YES

NA

**19 Reference of previous quarter with regard to excess dematerialised shares, if any.**

NA

**20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?**

NA

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests                         | No. of requests | No. of shares   | Reasons for delay   |
|---|-----------------|-----------------|---|
| Confirmed / Rejected after 21 Days                  | 1 239           | 1 76 650        | Delay in receipt of Physical DRF & Share Certificates from DP.  |
|   | 133             | 25 921          | All these requests could not be processed due to glitches (w.r.t. codes/flags, consequent to mismatches with the static data uploaded) in Depositories' Platforms.<br><br>Depositories have removed these glitches and the requests have been disposed-off by the Company immediately thereafter. |
|   | 59              | 7 238           | Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.   |
| <b>Total</b>  | <b>1 431</b>    | <b>2 09 809</b> |   |
| Pending for more than 21 days (as on June 30, 2021) | 9               | 1 128           | Non - receipt of Physical DRF & Share Certificates from DP  |
| <b>Total</b>  | <b>9</b>        | <b>1 128</b>    |   |

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman  
Tel No : 022 - 3555 5211  
Fax No: 022 - 2204 2268

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia  
Chartered Accountants  
401, Sheetal Enclave, B/h.Tangent Furniture Mall,  
Chincholi Bunder, Off. Link Road, Malad (W),  
Mumbai - 400 064.  
Phones: C.C. Dayal 9820053124  
A.G.Lohia 9820044529  
E-mail : dayalandlohia@gmail.com  
GSTIN : 27AAAFD1548C1ZY  
Name & Regn.No.of the Partner :  
Shri Anil Lohia - 31626

- 24 Appointment of common agency for share registry work if yes (name & address)

KFin Technologies Private Limited  
Selenium Building, Tower-B,  
Plot No. 31 & 32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad - 500 032  
Tel No.: 040 - 6716 1700  
Fax No.: 040 - 6716 1680  
E-mail : rilinvestor@kfintech.com  
Website Address : www.kfintech.com  
SEBI Regn. No.: INR000000221

- 25 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NIL.

**FOR DAYAL & LOHIA**  
**CHARTERED ACCOUNTANTS**  
**FIRM REGN NO. 102200W**

ANIL  
LOHIA

Digitally signed by  
ANIL LOHIA  
Date: 2021.07.16  
16:11:07 +05'30'

**ANIL LOHIA**  
**PARTNER**  
**M. No.: 31626**

Place: Mumbai  
Date : 16.07.2021.  
UDIN : 21031626AAAAGM4251



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