

October 19, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325 / 890147

Trading Symbol: RELIANCE / RELIANCEP1

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
September 30, 2021**

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form as also providing the details of changes in share capital during the quarter ended September 30, 2021.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



Savithri Parekh
Joint Company Secretary and
Compliance Officer

Encl: as above

Copy to:
The Luxembourg Stock Exchange
35A boulevard Joseph II,
L-1840 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19-00 SGX Centre 1,
Singapore 068804

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	September 30, 2021						
2 ISIN	INE002A01018 (Fully paid-up Equity Shares) IN9002A01032 (Rs.5 paid-up per Equity Share) IN9002A01024 (Rs.2.50 paid-up per Equity Share - suspended for trading w.e.f. May 11, 2021)						
3 Face Value	Rs. 10/- per Equity Share						
4 Name of the Company	Reliance Industries Limited						
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021						
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021						
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268						
8 Email address	investor.relations@ril.com						
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited						
10 Issued Capital	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number of Shares</th> <th style="width: 50%;">% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">676 20 70 014</td> <td style="text-align: center;">100.000</td> </tr> <tr> <td style="text-align: center;">676 11 50 512</td> <td style="text-align: center;">99.986</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Cap.	676 20 70 014	100.000	676 11 50 512	99.986
Number of Shares	% of Total Issued Cap.						
676 20 70 014	100.000						
676 11 50 512	99.986						
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)							
12 Held in dematerialised form in CDSL	<table border="1" style="width: 100%;"> <tbody> <tr> <td style="width: 50%; text-align: center;">20 20 71 841</td> <td style="width: 50%; text-align: center;">2.988</td> </tr> </tbody> </table>	20 20 71 841	2.988				
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13 Held in dematerialised form in NSDL	<table border="1" style="width: 100%;"> <tbody> <tr> <td style="width: 50%; text-align: center;">649 80 85 821</td> <td style="width: 50%; text-align: center;">96.096</td> </tr> </tbody> </table>	649 80 85 821	96.096				
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14 Physical	<table border="1" style="width: 100%;"> <tbody> <tr> <td style="width: 50%; text-align: center;">6 19 12 352</td> <td style="width: 50%; text-align: center;">0.916</td> </tr> </tbody> </table>	6 19 12 352	0.916				
6 19 12 352	0.916						
15 Total No. of Shares (12+13+14)	676 20 70 014						

16 Reasons for difference if any, between :

a) (10 & 11) :

The Board of Directors of the Company at its meeting held on March 26, 2021 made inter-alia the First Call of ₹ 314.25 per partly paid-up equity share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) on 42,26,26,894 partly paid-up equity shares of the Company of face value of ₹ 10 each (₹ 2.50 paid-up). The First Call was payable from May 17, 2021 to May 31, 2021, both days inclusive.

Trading of the ₹ 2.50 partly paid-up equity shares of the Company (ISIN: IN9002A01024) on the Stock Exchanges was suspended with effect from May 11, 2021 on account of the First Call.

The Company has, till September 30, 2021, completed the corporate action for credit of / listing and trading of 42,17,07,392 partly paid-up equity shares (₹ 5.00 paid-up - ISIN: IN9002A01032).

Corporate action / listing and trading of the balance 9,19,502 partly paid-up equity shares (which are presently lying in the suspended ISIN: IN9002A01024) will be completed upon receipt of First Call / reconciliation of First Call received, as the case may be. Presently, the Listed Capital of the Company does not comprise the aforesaid 9,19,502 partly paid-up equity shares.

b) (10 & 15) :

N.A.

c) (11 & 15) :

Same as Sr. No. 16(a) above

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NA	NIL	NA	NA	NA	NA	NA

18 Register of Members is updated (Yes / No)
if not, updated upto which date

YES

NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	1 421	2 36 556	Delay in receipt of Physical DRF & Share Certificates from DP.
	51	16 329	All these requests could not be processed due to glitches (w.r.t. codes/flags, consequent to mismatches with the static data uploaded) in Depositories' Platforms. Depositories have removed these glitches and the requests have been disposed-off by the Company immediately thereafter.
	114	14 711	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
Total	1 586	2 67 596	
Pending for more than 21 days (as on September 30, 2021)	9	473	Non - receipt of Physical DRF & Share Certificates from DP
	4	639	Delay in receipt of Physical DRF & Share Certificates from DP.
	Total	13	1 112

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022 - 3555 5211
Fax No: 022 - 2204 2268

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
401, Sheetal Enclave, B/h. Tangent Furniture Mall,
Chincholi Bunder, Off. Link Road, Malad (W),
Mumbai - 400 064.
Phones: C.C. Dayal 9820053124
A.G.Lohia 9820044529
E-mail : dayalandlohia@gmail.com
GSTIN : 27AAAFD1548C1ZY
Name & Regn.No.of the Partner :
Shri Anil Lohia - 31626

- 24 Appointment of common agency for share registry work if yes (name & address)

KFin Technologies Private Limited
Selenium Building, Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040 - 6716 1700
Fax No.: 040 - 6716 1680
E-mail : rilinvestor@kfintech.com
Website Address : www.kfintech.com
SEBI Regn. No.: INR000000221

- 25 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NIL.

FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W

ANIL
LOHIA

ANIL LOHIA
PARTNER
M. No.: 31626

Place: Mumbai
Date : 08.10.2021



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