



January 17, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Scrip Code: 500325**

**Trading Symbol: RELIANCE**

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended  
December 31, 2019**

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We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialized form as also providing the details of changes in share capital during the quarter ended December 31, 2019.

The above Report was noted by the Board of Directors of the Company at its meeting held on January 17, 2020.

Thanking you,

Yours faithfully,  
For Reliance Industries Limited

  
Savithri Parekh  
Joint Company Secretary and  
Compliance Officer

Encl: as above

Copy to:

The Luxembourg Stock  
Exchange  
Societe de la Bourse de  
Luxembourg  
35A boulevard Joseph II  
B P 165, L-2011 Luxembourg

Singapore Stock  
Exchange  
2 Shenton Way,  
#19- 00 SGX Centre 1,  
Singapore 068804

Taipei Stock  
Exchange  
15F, No.100, Sec. 2,  
Roosevlt Road,  
Taipei, Taiwan, 10084

**dayal and lohia**  
chartered accountants

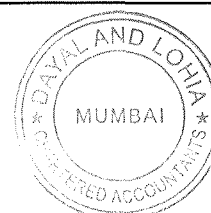
The Board of Directors  
Reliance Industries Limited  
3rd Floor, Maker Chambers IV  
222, Nariman Point  
Mumbai - 400 021

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	December 31, 2019
2 ISIN	INE002A01018
3 Face Value	Rs. 10/- per Equity Share
4 Name of the Company	Reliance Industries Limited
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268 / 2285 2214
8 Email address	investor_relations@ril.com
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited
10 Issued Capital	Number of Shares      % of Total Issued Cap. 633 92 03 530              100.000
11 Listed Capital (Exchange - wise) - For Exchanges listed in ' 9' above (as per company records)	633 92 03 530              100.000
12 Held in dematerialised form in CDSL	19 08 66 733              3.011
13 Held in dematerialised form in NSDL	607 91 92 778              95.898
14 Physical	6 91 44 019              1.091
15 Total No. of Shares (12+13+14)	633 92 03 530
16 Reasons for difference if any, between :	
a) (10 & 11) :	N.A.
b) (10 & 15) :	N.A.
c) (11 & 15) :	N.A.



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on October 1, 2019	23,728	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from October 17, 2019	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on October 22, 2019	12,006	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from November 7, 2019	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on November 22, 2019	44,567	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from December 12, 2019	YES	YES	In-Principle Approval received from NSE and BSE

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

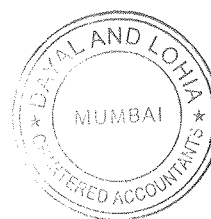
NA
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20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA
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21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	21	3 762	Delay in receipt of Physical DRF & Share Certificates from DP
	26	20 218	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
<b>Total</b>	<b>47</b>	<b>23 980</b>	
Pending for more than 21 days (as on December 31, 2019)	4	154	Non - receipt of Physical DRF & Share Certificartes from DP
<b>Total</b>	<b>4</b>	<b>154</b>	



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman  
Tel No : 022 - 3555 5211  
Fax No : 022-2204 2268 / 2285 2214

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

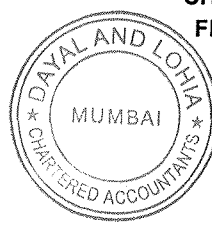
M/s. Dayal and Lohia  
Chartered Accountants  
Varma Chambers, 213, 2nd Floor,  
Homji Street, Next to B.N.P. Paribas,  
Off. Sir. P M Road, Fort,  
Mumbai - 400 001  
Tel No.: (91-22) 22635352 & 49736975  
Email : [dayalandlohia@gmail.com](mailto:dayalandlohia@gmail.com)  
Name & Regn. No. of the Partner :  
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work  
if yes (name & address)

KFin Technologies Private Limited  
Selenium Building, Tower-B,  
Plot No. 31 & 32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad - 500 032  
Tel No.: 040 - 6716 1700  
Fax No.: 040 - 6716 1680  
Email : [rilinvestor@kfintech.com](mailto:rilinvestor@kfintech.com)  
Website Address : [www.kfintech.com](http://www.kfintech.com)  
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

FOR DAYAL & LOHIA  
CHARTERED ACCOUNTANTS  
FIRM REGN NO. 102200W



  
ANIL LOHIA  
PARTNER  
M. No. 31626

Place: Mumbai  
Date : 07.01.2020