January 17, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: RELIANCE

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2019

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositaries in dematerialized form as also providing the details of changes in share capital during the quarter ended December 31, 2019.

The above Report was noted by the Board of Directors of the Company at its meeting held on January 17, 2020.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

Savitri Parekh
Joint Company Secretary and Compliance Officer

Encl: as above

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19-00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084
The Board of Directors  
Reliance Industries Limited  
3rd Floor, Maker Chambers IV  
222, Nariman Point  
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. Reliance Industries Limited (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>For Quarter Ended</td>
</tr>
<tr>
<td>2</td>
<td>ISIN</td>
</tr>
<tr>
<td>3</td>
<td>Face Value</td>
</tr>
<tr>
<td>4</td>
<td>Name of the Company</td>
</tr>
<tr>
<td>5</td>
<td>Registered Office Address</td>
</tr>
<tr>
<td>6</td>
<td>Correspondence Address</td>
</tr>
</tbody>
</table>
| 7 | Telephone & Fax Nos. | Tel No : 022 - 3555 5000  
Fax No : 022 - 2204 2268 / 2285 2214 |
| 8 | Email address | investor_relations@ril.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed | 1. BSE Limited  
2. National Stock Exchange of India Limited |

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>10</td>
<td>Issued Capital</td>
</tr>
<tr>
<td>11</td>
<td>Listed Capital (Exchange - wise) - For Exchanges listed in ' 9 ' above (as per company records)</td>
</tr>
</tbody>
</table>
| 12 | Held in dematerialised form in CDSL | 19 08 66 733  
3.011 |
| 13 | Held in dematerialised form in NSDL | 607 91 92 778  
95.898 |
| 14 | Physical | 6 91 44 019  
1.091 |
| 15 | Total No. of Shares (12+13+14) | 633 92 03 530 |

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>16</td>
<td>Reasons for difference if any, between :</td>
</tr>
<tr>
<td>a)</td>
<td>(10 &amp; 11) :</td>
</tr>
<tr>
<td>b)</td>
<td>(10 &amp; 15) :</td>
</tr>
<tr>
<td>c)</td>
<td>(11 &amp; 15) :</td>
</tr>
</tbody>
</table>
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>No. of Shares</th>
<th>Applied / Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESOS allotment on October 1, 2019</td>
<td>23,728</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from October 17, 2019</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
<tr>
<td>ESOS allotment on October 22, 2019</td>
<td>12,006</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from November 7, 2019</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
<tr>
<td>ESOS allotment on November 22, 2019</td>
<td>44,567</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from December 12, 2019</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
</tbody>
</table>

18 Register of Members is updated (Yes / No)

<table>
<thead>
<tr>
<th>If not, updated upto which date</th>
</tr>
</thead>
<tbody>
<tr>
<td>YES</td>
</tr>
<tr>
<td>NA</td>
</tr>
</tbody>
</table>

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

| NA |

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

| NA |

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed / Rejected after 21 Days</td>
<td>21</td>
<td>3,762</td>
<td>Delay in receipt of Physical DRF &amp; Share Certificates from DP</td>
</tr>
<tr>
<td></td>
<td>26</td>
<td>20,218</td>
<td>Rejected since Physical DRF &amp; Share Certificates not received from DP within 30 Days.</td>
</tr>
<tr>
<td>Total</td>
<td>47</td>
<td>23,980</td>
<td></td>
</tr>
<tr>
<td>Pending for more than 21 days on December 31, 2019</td>
<td>(as) 4</td>
<td>154</td>
<td>Non - receipt of Physical DRF &amp; Share Certificates from DP</td>
</tr>
<tr>
<td>Total</td>
<td>4</td>
<td>154</td>
<td></td>
</tr>
</tbody>
</table>
22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022 - 3555 5211
Fax No : 022-2204 2268 / 2285 2214

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
Varma Chambers, 213, 2nd Floor,
Homji Street, Next to B.N.P. Paribas,
Off. Sir. P M Road, Fort,
Mumbai - 400 001
Tel No: (91-22) 22635352 & 49736975
Email: dayalandlohia@gmail.com
Name & Regn. No. of the Partner:
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work
if yes (name & address)

KFin Technologies Private Limited
Selenium Building, Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040 - 6716 1700
Fax No.: 040 - 6716 1680
Email: rilinvestor@kfintech.com
Website Address: www.kfintech.com
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W

Place: Mumbai
Date : 07.01.2020

ANIL LOHIA
PARTNER
M. No. 31626