July 23, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325
Trading Symbol: RELIANCE

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2019

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialized form as also providing the details of changes in share capital during the quarter ended June 30, 2019.

The above Report was noted by the Board of Directors of the Company at its meeting held on July 19, 2019.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

Savithri Parekh
Joint Company Secretary & Compliance Officer

Encl: As above

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
BP 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19-00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084
The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCIILATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. Reliance Industries Limited (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended
2 ISIN
3 Face Value
4 Name of the Company
5 Registered Office Address
6 Correspondence Address
7 Telephone & Fax Nos.
8 Email address
9 Names of the Stock Exchanges where the company's securities are listed
10 Issued Capital
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)
12 Held in dematerialised form in CDSL
13 Held in dematerialised form in NSDL
14 Physical
15 Total No. of Shares (12+13+14)
16 Reasons for difference if any, between:

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>For Quarter Ended</td>
<td>June 30, 2019</td>
</tr>
<tr>
<td>2</td>
<td>ISIN</td>
<td>INE002A01018</td>
</tr>
<tr>
<td>3</td>
<td>Face Value</td>
<td>Rs. 10/- per Equity Share</td>
</tr>
<tr>
<td>4</td>
<td>Name of the Company</td>
<td>Reliance Industries Limited</td>
</tr>
<tr>
<td>5</td>
<td>Registered Office Address</td>
<td>3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021</td>
</tr>
<tr>
<td>6</td>
<td>Correspondence Address</td>
<td>3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021</td>
</tr>
<tr>
<td>7</td>
<td>Telephone &amp; Fax Nos.</td>
<td>Tel No : 022 - 3555 5000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Fax No : 022 - 2204 2286 / 2285 2214</td>
</tr>
<tr>
<td>8</td>
<td>Email address</td>
<td><a href="mailto:investor_relations@ril.com">investor_relations@ril.com</a></td>
</tr>
<tr>
<td>9</td>
<td>Names of the Stock Exchanges where the company's securities are listed</td>
<td>1. BSE Limited</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. National Stock Exchange of India Limited, Mumbai</td>
</tr>
<tr>
<td>10</td>
<td>Issued Capital</td>
<td>Number of Shares</td>
</tr>
<tr>
<td></td>
<td></td>
<td>633 90 38 430</td>
</tr>
<tr>
<td>11</td>
<td>Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)</td>
<td>633 90 38 430</td>
</tr>
<tr>
<td></td>
<td></td>
<td>18 29 51 783</td>
</tr>
<tr>
<td></td>
<td></td>
<td>606 20 32 722</td>
</tr>
<tr>
<td></td>
<td></td>
<td>7 40 53 925</td>
</tr>
<tr>
<td>12</td>
<td>Held in dematerialised form in CDSL</td>
<td>633 90 38 430</td>
</tr>
<tr>
<td>13</td>
<td>Held in dematerialised form in NSDL</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Physical</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Total No. of Shares (12+13+14)</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Reasons for difference if any, between:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a) (10 &amp; 11) :</td>
<td>N.A.</td>
</tr>
<tr>
<td></td>
<td>b) (10 &amp; 15) :</td>
<td>N.A.</td>
</tr>
<tr>
<td></td>
<td>c) (11 &amp; 15) :</td>
<td>N.A.</td>
</tr>
</tbody>
</table>

dayal and lohia
chartered accountants

varma chambers, 213, 2nd floor, homji street, next to b.n.p. paribas, off. sir p.m. road, fort, mumbai – 400 001
phones : (91-22) 22635352 & 49736975 • e-mail : dayalandlohia@gmail.com
Branch: 401, sheetal enclave, chinholi bunder, off. link road, malad (w), mumbai - 400 064
Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>No. of Shares</th>
<th>Applied / Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESOS allotment on April 2, 2019</td>
<td>56,713</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from April 12, 2019</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
<tr>
<td>ESOS allotment on April 22, 2019</td>
<td>1,61,577</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from May 6, 2019</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
<tr>
<td>ESOS allotment on May 22, 2019</td>
<td>1,26,317</td>
<td>Applied for listing at NSE and BSE</td>
<td>Listed on BSE &amp; NSE with effect from May 29, 2019</td>
<td>YES</td>
<td>YES</td>
<td>In-Principle Approval received from NSE and BSE</td>
</tr>
</tbody>
</table>

Register of Members is updated (Yes / No) if not, updated upto which date:

Reference of previous quarter with regard to excess dematerialised shares, if any:

Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed / Rejected after 21 Days</td>
<td>2,943</td>
<td>439,912</td>
<td>Delay in receipt of Physical DRF &amp; Share Certificates from DP</td>
</tr>
<tr>
<td>Pending for more than 21 days on June 30, 2019</td>
<td>(as) 5</td>
<td>380,326</td>
<td>Delay in receipt of Physical DRF &amp; Share Certificates from DP</td>
</tr>
<tr>
<td>Total</td>
<td>3,022</td>
<td>4,502,238</td>
<td>Rejected since Physical DRF &amp; Share Certificates not received from DP within 30 Days.</td>
</tr>
<tr>
<td>Pending for more than 21 days on June 30, 2019</td>
<td>(as) 3</td>
<td>276</td>
<td>Non-receipt of Physical DRF &amp; Share Certificates from DP</td>
</tr>
<tr>
<td>Total</td>
<td>8</td>
<td>656</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Name, Telephone &amp; Fax No. of the Compliance Officer of the Co.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Name, Address, Tel. &amp; Fax No., Regn. No. of the Auditor</td>
<td></td>
<td></td>
</tr>
<tr>
<td>24</td>
<td>Appointment of common agency for share registry work if yes (name &amp; address)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Dayal and Lohia Chartered Accountants**

Shri K. Sethuraman  
Tel No : 022 - 3555 5211  
Fax No : 022-2204 2268 / 2235 2214

M/s. Dayal and Lohia  
Chartered Accountants  
Varma Chambers, 213, 2nd Floor,  
Homji Street, Next to B.N.P. Paribas,  
Off. Sir. P M Road, Fort,  
Mumbai - 400 001  
Tel No.: (91-22) 22635352 & 49736975  
Email : dayalandlohia@gmail.com  
Name&Regn. No. of the Partner :  
Shri Anil Lohia - 31626

Karvy Fintech Private Limited  
Karvy Selenium Tower-B,  
Plot No. 31 & 32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad - 500 032  
Tel No.: 040 - 6716 1700  
Fax No.: 040 - 6716 1680  
Email : riilinvestor@karvy.com  
Website Address : karvyltech.com  
SEBI Regn. No.: INR000000221

**FOR DAYAL & LOHIA**  
**CHARTERED ACCOUNTANTS**  
**FIRM REGN NO. 102200W**  
ANIL LOHIA  
PARTNER  
M. No.: 31626

Place: Mumbai  
Date : 05.07.2019