

COMPLIANCE REPORT

It is hereby certified that the draft Scheme of Arrangement between (i) **Reliance Industries Limited** ("the Company" or "Transferor Company") and its shareholders and creditors and (ii) **Reliance O2C Limited** ("Transferee Company") and its shareholders and creditors ("**Scheme**") under Section 230-232 and other applicable provisions of the Companies Act, 2013, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular No. CFD/DIL3/CIR/2017/21, dated March 10, 2017 ("SEBI Circular"), including the following:

Sr. No.	Reference	Particulars
1.	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements
2.	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of SEBI Circular		
a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities, as applicable
c)	Para (I)(A)(4)(a)	Submission of Valuation Report (Not applicable)
d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For **Reliance Industries Limited**



Mukesh D. Ambani
Chairman and Managing Director



Savithri Parekh
Joint Company Secretary and
Compliance Officer

Date : September 05, 2020

Certified that the transactions / accounting treatment provided in the draft Scheme of Arrangement involving (i) **Reliance Industries Limited** ("the Company" or "Transferor Company") and its shareholders and creditors and (ii) **Reliance O2C Limited** ("Transferee Company") and its shareholders and creditors are in compliance with all the Accounting Standards applicable to a listed entity.

For **Reliance Industries Limited**



Mukesh D. Ambani
Chairman and Managing Director



Alok Agarwal
Chief Financial Officer

Date : September 05, 2020