



April 30, 2021

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Scrip Code: **958437**

Trading Symbol: **RIL Partlypaid 8.70% 2028 Sria**

Dear Sirs,

Sub: Statement of deviation or variation in the use of proceeds raised through issue of Non-Convertible Debentures

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds of third tranche of partly paid Non-convertible Debentures (Series- IA), during the half year ended March 31, 2021, from the objects stated in the Disclosure Document.

The entire money received by the Company towards third tranche of partly paid Non-convertible Debentures (Series- IA), has been utilized for the objects stated in the Disclosure Document.

A statement confirming that there is no deviation or variation in the utilisation of these proceeds, duly reviewed by the Audit Committee, is attached.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

A handwritten signature in blue ink, appearing to read "Savithri".

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Encl: a/a

Statement of Deviation or Variation

| | |
|--|--|
| Name of listed entity | Reliance Industries Limited |
| Mode of Fund Raising | Private Placement- (third tranche of partly paid Non-convertible Debentures (Series- IA)) |
| Type of instrument | Non-Convertible Debentures |
| Date of Raising Funds | December 11, 2020 |
| Amount Raised | Rs. 500 crore |
| Report filed for half-year ended | March 31, 2021 |
| Is there a Deviation / Variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not Applicable |
| If Yes, details of the approval so required? | Not Applicable |
| Date of approval | Not Applicable |
| Explanation for Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | No comments |
| Comments of the auditors, if any | Not Applicable as there is no deviation |

| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
|--|--------------------------------|----------------------------|------------------------------------|-----------------------|---|------------------------|
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/ Variation for the half year according to applicable object (INR crore and in %) | Remarks, if any |
| Not Applicable | | | | | | |

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised*
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed*



The entire money received by the Company towards third tranche of partly paid Non-convertible Debentures (Series- IA), has been utilized for the objects stated in the Disclosure Document.

For Reliance Industries Limited

A handwritten signature in blue ink that reads "Savithri".

Savithri Parekh
Joint Company Secretary
and Compliance Officer

April 30, 2021
Mumbai