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March 18, 2019

National Stock Exchange of India Limited

Exchange Plaza, C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref: Details of listed non-convertible debentures provided in Annexure

Sub: Intimation on termination of (i) Master Agreement dated Dec 28, 2017 (subsequently extended on Dec 31, 2018) (“**Master Agreement**”) and (ii) Spectrum Trading Agreement dated Aug 11, 2018 (“**Spectrum Trading Agreement**”) executed between and amongst Reliance Jio Infocomm Limited, a subsidiary of Reliance Industries Limited (“**RJIL**”) and Reliance Communications Limited and its affiliates (“**RCOM Entities**”)

Dear Sir,

The following agreements: (i) Master Agreement for acquisition of certain specific assets of RCOM Entities (mentioned therein); and (ii) the Spectrum Trading Agreement for change in allotment of certain specific spectrum (mentioned therein), executed between and amongst RJIL and RCOM Entities was forthwith terminated and with effect from today, March 18, 2019, without any further obligations and liabilities, for the following amongst other reasons: (i) the Lenders of RCOM Entities not granting consents for the proposed transactions envisaged in the said agreements; (ii) The DOT not granting the requisite approvals ; (iii) RCOM Entities’ application before NCLAT to withdraw their appeals and consequent prayer to reinstate corporate insolvency resolution process, which has been independently affirmed by its Lenders; (iv) the Board of Directors of RCOM passing a resolution to seek fast track resolution through NCLT, Mumbai Bench and disclosing the same to the Stock Exchanges; and (v) the order dated February 4, 2019 passed by NCLAT restricting the sale, transfer or alienation of any movable or immovable property of RCOM Entities.

The termination of the Master Agreement shall not, in any manner, affect the rights and obligations of the parties, accrued prior to the date of termination.

The above may please be taken on record.

Thanking you,

For **Reliance Jio Infocomm Limited**

Jyoti Jain

Company Secretary

Reliance Jio Infocomm Limited: CIN U72900GJ2007PLC105869

Registered Office: Office - 101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India.
Tel no: 079-35600100, www.jio.com



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Annexure: Details of Listed Non-Convertible Debentures

National Stock Exchange of India Limited

BSE Limited

Issue Description / Description of Security:

Scrip code:

PPD1	:	Infotel Broadband Ser. 8.95% 2020 (PPD-1)	PPD1	:	946839
PPD2	:	Infotel Broadband Ser. 8.95% 2020 (PPD-2)	PPD2	:	946866
PPD3	:	Reliance Jio Info 9.25% 2024 (PPD-3)	PPD3	:	950380
PPD4	:	Reliance Jio Info 8.95% 2019 (PPD-4)	PPD4	:	951268
PPD5	:	Reliance Jio Info 8.90% 2020 (PPD-5)	PPD5 (Option 1)	:	951555
		Reliance Jio Info 9.00% 2025 (PPD-5)	PPD5 (Option 2)	:	951556
PPD8	:	Reliance Jio Info 8.25% 2025 (PPD-8)	PPD8	:	952917
PPD9	:	Reliance Jio Info 8.10% 2019 (PPD-9)	PPD9	:	953866
PPD10	:	Reliance Jio Info 8.10% 2019 (PPD-10)	PPD10	:	954038
PPD11	:	Reliance Jio Info 8.32% 2021 (Series - PPD-11)	PPD11	:	954293
PPD12	:	Reliance Jio 8% 2023 PPD12	PPD12	:	957846
PPD13	:	Reliance Jio Info 8% 2023 (PPD13)	PPD13	:	957862
PPD14	:	Reliance Jio Info 7.97% 2022 Sr- PPD14	PPD14	:	957904
PPD15	:	Reliance Jio Info 8.70% 2021 Sr-PPD15	PPD15	:	957992
PPD16	:	Reliance Jio Info 8.70% 2021 (PPD16)	PPD16	:	958110

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