

April 14, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sirs,

**Sub: Details of Non-Convertible Debentures for the Financial Year 2024-25**

**Ref: Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024**

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A disclosure on Non-Convertible Debentures in the format as prescribed in chapter XIV of captioned master circular is attached.

Thanking you

Yours faithfully,  
For **Reliance Industries Limited**

Savithri Parekh  
Company Secretary and  
Compliance Officer

Encl.: as above

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE002A08534	17-10-2018	23-10-2018	35,000	First issue	BSE Limited
			22-10-2018			National Stock Exchange of India Limited
2.	INE002A08542	09-11-2018	15-11-2018	30,000	First issue	BSE Limited
			14-11-2018			National Stock Exchange of India Limited
3.	INE002A08690	11-12-2018	18-12-2018	25,000	First issue	BSE Limited
			14-12-2018			National Stock Exchange of India Limited
			18-12-2019			
			16-12-2020			
			16-12-2021			
14-12-2022						
4.	INE002A08567	11-12-2018	18-12-2018	30,000	First issue	BSE Limited
			14-12-2018			National Stock Exchange of India Limited
5.	INE110L08037*	16-06-2014	04-07-2014	25,000	First issue	BSE Limited
			03-07-2014			National Stock Exchange of India Limited
6.	INE110L08060*	21-01-2015	28-01-2015	10,000	First issue	BSE Limited
			28-01-2015			National Stock Exchange of India Limited
7.	INE110L07047	30-10-2015	03-11-2015	30,000	First issue	BSE Limited
			02-11-2015			National Stock Exchange of India Limited
8.	INE002A08617	27-04-2020	29-04-2020	27,950	First issue	BSE Limited
			28-04-2020			National Stock Exchange of India Limited
9.	INE002A07809	10-11-2023	13-11-2023	20,00,000	First issue	BSE Limited
			13-11-2023			National Stock Exchange of India Limited
			18-12-2023			

\* Redeemed during FY 2024-25.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE Limited:

<https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=>

National Stock Exchange of India Limited:

<https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / redemption	Date of payment of interest / redemption
1.	INE002A08534	02-Oct-2024	Interest	17-Oct-2024
2.	INE002A08542	25-Oct-2024	Interest	11-Nov-2024*
3.	INE002A08690	26-Nov-2024	Interest	11-Dec-2024
4.	INE002A08567	26-Nov-2024	Interest	11-Dec-2024
5.	INE110L08037	01-Jun-2024	Interest & Redemption	15-Jun-2024**
6.	INE110L08060	06-Jan-2025	Interest & Redemption	21-Jan-2025
7.	INE110L07047	15-Apr-2024	Interest	30-Apr-2024
		15-Jul-2024	Interest	30-Jul-2024
		15-Oct-2024	Interest & Part Redemption	30-Oct-2024
		15-Jan-2025	Interest	30-Jan-2025
8.	INE002A08617	12-Apr-2024	Interest	29-Apr-2024*
9.	INE002A07809	26-Oct-2024	Interest	11-Nov-2024*

\* Coupon Payment Date was not a Business Day, hence payment was made on immediately succeeding Business Day.

\*\* Redemption and Coupon Payment Date was not a Business Day, hence payment was made on immediately preceding Business Day.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE002A08690	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A08567	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A08617	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
INE002A08534	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A08542	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE110L08060	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
INE110L07047	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A07809	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024

\*date of press release.

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE002A08690	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	01-11-2023*	Verified	02-11-2023
	ICRA LIMITED	AAA	Stable	Reaffirm	02-02-2024*	Verified	05-02-2024
INE002A08567	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	01-11-2023*	Verified	02-11-2023
	ICRA LIMITED	AAA	Stable	Reaffirm	02-02-2024*	Verified	05-02-2024
INE002A08617	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	01-11-2023*	Verified	02-11-2023
INE002A08534	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	01-11-2023*	Verified	02-11-2023
	ICRA LIMITED	AAA	Stable	Reaffirm	02-02-2024*	Verified	05-02-2024
INE002A08542	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	01-11-2023*	Verified	02-11-2023
	ICRA LIMITED	AAA	Stable	Reaffirm	02-02-2024*	Verified	05-02-2024
INE110L08037	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	ICRA LIMITED	AAA	Stable	Reaffirm	02-02-2024*	Verified	05-02-2024

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE110L08060	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	ICRA LIMITED	AAA	Stable	Reaffirm	02-02-2024*	Verified	05-02-2024
INE110L07047	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	03-11-2023*	Verified	03-11-2023
	ICRA LIMITED	AAA	Stable	Reaffirm	02-02-2024*	Verified	05-02-2024
INE002A07791 (restructured to INE002A07809)	CRISIL RATINGS LIMITED	AAA	Stable	New	03-11-2023	Verified	29-11-2023
	CARE RATINGS LIMITED	AAA	Stable	New	31-10-2023	Verified	30-11-2023

\*date of press release.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption	Yes/No
1.	INE002A08534	02-Oct-2024	Interest	17-Oct-2024	Yes
2.	INE002A08542	25-Oct-2024	Interest	11-Nov-2024*	Yes
3.	INE002A08690	26-Nov-2024	Interest	11-Dec-2024	Yes
4.	INE002A08567	26-Nov-2024	Interest	11-Dec-2024	Yes
5.	INE110L08037	01-Jun-2024	Interest & Redemption	15-Jun-2024**	Yes
7.	INE110L07047	06-Jan-2025	Interest & Redemption	21-Jan-2025	Yes
		15-Apr-2024	Interest	30-Apr-2024	Yes
		15-Jul-2024	Interest	30-Jul-2024	Yes
		15-Oct-2024	Interest & Part redemption	30-Oct-2024	Yes
8.	INE002A08617	12-Apr-2024	Interest	29-Apr-2024*	Yes
9.	INE002A07809	26-Oct-2024	Interest	11-Nov-2024*	Yes

\* Coupon Payment Date was not a Business Day, hence payment was made on immediately succeeding Business Day.

\*\* Redemption and Coupon Payment Date was not a Business Day, hence payment was made on immediately preceding Business Day.

b) Details of interest payments:

Particulars	PPD Series L	PPD 8	PPD 3
ISIN	INE002A08617	INE110L07047	INE110L08037
Issue Size (Outstanding amount) (Rs.)	1650,00,00,000	2000,00,00,000	1437,00,00,000
		2000,00,00,000	
		2000,00,00,000	
		1000,00,00,000	
Interest Amount to be paid on due date (Rs.)	122,10,00,000	41,02,45,901.64	132,92,25,000
		41,02,45,901.64	
		41,47,54,098.36	
		20,79,60,001.10	
Frequency - quarterly/ monthly/ Yearly	Yearly	Quarterly	Yearly
Change in frequency of payment (if any)	No	No	No
Details of such change	Not Applicable	Not Applicable	Not Applicable
Interest payment record date	12/04/2024	15/04/2024	01/06/2024
		15/07/2024	
		15/10/2024	
		15/01/2025	
Due date for interest payment (DD/MM/YYYY)	29/04/2024	30/04/2024	15/06/2024
		30/07/2024	
		30/10/2024	
		30/01/2025	
Actual date for interest payment (DD/MM/YYYY)	29/04/2024	30/04/2024	15/06/2024
		30/07/2024	
		30/10/2024	
		30/01/2025	
Amount of interest paid (Rs.)	122,10,00,000	41,02,45,901.64	132,92,25,000
		41,02,45,901.64	
		41,47,54,098.36	
		20,79,60,001.10	
Date of last interest payment	27/04/2023	30/01/2024	16/06/2023
		30/04/2024	
		30/07/2024	
		30/10/2024	
Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

Particulars	PPD Series G	PPD Series P	PPD Series H
ISIN	INE002A08534	INE002A07809	INE002A08542
Issue Size (Outstanding amount) (Rs.)	2408,80,00,000	20000,00,00,000	1990,00,00,000
Interest Amount to be paid on due date (Rs.)	217,99,64,000	1483,50,54,644.82	178,10,50,000
Frequency - quarterly/ monthly/ Yearly	Yearly	Yearly and on redemption dates	Yearly
Change in frequency of payment (if any)	No	No	No
Details of such change	Not Applicable	Not Applicable	Not Applicable
Interest payment record date	02/10/2024	26/10/2024	25/10/2024
Due date for interest payment (DD/MM/YYYY)	17/10/2024	11/11/2024	11/11/2024

Particulars	PPD Series G	PPD Series P	PPD Series H
Actual date for interest payment (DD/MM/YYYY)	17/10/2024	11/11/2024	11/11/2024
Amount of interest paid (Rs.)	217,99,64,000	1483,50,54,644.82	178,10,50,000
Date of last interest payment	17/10/2023	Not Applicable	09/11/2023
Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

Particulars	PPD Series IA	PPD Series IB	PPD 5 Option 2
ISIN	INE002A08690	INE002A08567	INE110L08060
Issue Size (Outstanding amount) (Rs.)	800,00,00,000	2190,00,00,000	850,00,00,000
Interest Amount to be paid on due date (Rs.)	69,60,00,000	189,43,50,000	76,70,95,930
Frequency - quarterly/ monthly/ Yearly	Yearly	Yearly	Yearly
Change in frequency of payment (if any)	No	No	No
Details of such change	Not Applicable	Not Applicable	Not Applicable
Interest payment record date	26/11/2024	26/11/2024	06/01/2025
Due date for interest payment (DD/MM/YYYY)	11/12/2024	11/12/2024	21/01/2025
Actual date for interest payment (DD/MM/YYYY)	11/12/2024	11/12/2024	21/01/2025
Amount of interest paid (Rs.)	69,60,00,000	189,43,50,000	76,70,95,930
Date of last interest payment	11/12/2023	11/12/2023	23/01/2024
Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

c) Details of redemption payments

Sl. No	Particulars	PPD 3	PPD 8	PPD 5 Option 2
1.	ISIN	INE110L08037	INE110L07047	INE110L08060
2.	Type of redemption (full/ partial)	Full	Partial	Full
3.	If partial redemption, then	NA		NA
	a. By face value redemption	-	Yes	-
	b. By quantity redemption	-	-	-
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption*	Redemption*	Redemption*
6.	Redemption date due to put option (if any)	NA	NA	NA
7.	Redemption date due to call option (if any)	NA	NA	NA
8.	Quantity redeemed (no. of NCDs)	NA	NA	NA
9.	Due date for redemption/ maturity	15/06/2024	30/10/2024	21/01/2025
10.	Actual date for redemption (DD/MM/YYYY)	15/06/2024	30/10/2024	21/01/2025
11.	Amount redeemed (Rs.)	14,37,00,00,000	1000,00,00,000	850,00,00,000
12.	Outstanding amount (Rs.)	Nil	1000,00,00,000	Nil
13.	Date of last Interest payment	16/06/2023	30/07/2024	23/01/2024

\*On account of maturity.



6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

<b>Nature of the issue</b>	<b>Issue size</b>	<b>Due date of interest/ redemption (dd/mm/yyyy)</b>	<b>Actual payment date details (dd/mm/yyyy)</b>	<b>Default details</b>	<b>Verification status of debenture trustee (yes/ no)</b>	<b>Date of Verification</b>
Nil						

Thanking you

Yours faithfully,  
For **Reliance Industries Limited**

Savithri Parekh  
Company Secretary and  
Compliance Officer