

January 16, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
December 31, 2025**

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form during the quarter ended December 31, 2025.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer

Encl: as above

Copy to:

The Luxembourg Stock Exchange
35A boulevard Joseph II,
L-1840 Luxembourg

Singapore Exchange Limited
4 Shenton Way,
#02-01 SGX Centre 2,
Singapore 068807

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrar and Share Transfer Agent for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	December 31, 2025				
2 ISIN	INE002A01018 (Fully paid-up Equity Shares)				
3 Face Value	₹ 10/- per Equity Share				
4 Name of the Company	Reliance Industries Limited				
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021				
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268				
8 Email address	investor.relations@ril.com				
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited				
10 Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr></thead><tbody><tr><td>1353 24 72 634</td><td>100.000</td></tr></tbody></table>	Number of Shares	% of Total Issued Cap.	1353 24 72 634	100.000
Number of Shares	% of Total Issued Cap.				
1353 24 72 634	100.000				
11 Listed Capital (Exchange - wise) - For Exchanges listed in ' 9' above (as per company records)	<table border="1"><tbody><tr><td>1353 24 72 634</td><td>100.000</td></tr></tbody></table>	1353 24 72 634	100.000		
1353 24 72 634	100.000				
12 Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>52 99 01 140</td><td>3.916</td></tr></tbody></table>	52 99 01 140	3.916		
52 99 01 140	3.916				
13 Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>1297 18 09 920</td><td>95.857</td></tr></tbody></table>	1297 18 09 920	95.857		
1297 18 09 920	95.857				
14 Physical	<table border="1"><tbody><tr><td>3 07 61 574</td><td>0.227</td></tr></tbody></table>	3 07 61 574	0.227		
3 07 61 574	0.227				
15 Total No. of Shares (12+13+14)	1353 24 72 634				
16 Total no. of shareholders as on end of the quarter	42 06 159				
17 Reasons for difference if any, between :					
a) (10 & 11) :	N.A.				
b) (10 & 15) :	N.A.				
c) (11 & 15) :	N.A.				



18 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
N.A.	NIL	N.A.	N.A	N.A	N.A.	N.A.

19 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

20 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

21 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

22 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

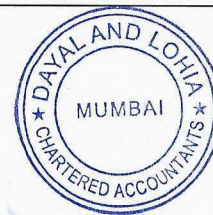
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	14	1 622	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
	5	1 038	Delay in receipt of Physical DRF & Share Certificates from DP
Total	19	2 660	
Pending for more than 21 days (as on December 31, 2025)	0	0	N.A.
Total	0	0	

23 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Smt. Savithri Parekh
Tel No : 022 - 3555 5233
Fax No: 022 - 2204 2268

24 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
703, Kohinoor Square, N.C. Kelkar Marg,
Shivaji Park, Dadar, Mumbai - 400 028.
Phone: (022) 3507 7087
E-mail : contact@dayalandlohia.in
website : www.dayalandlohia.in
GSTIN : 27AAAFD1548C1ZY
Name & Regn.No.of the Partner :
Shri Anil Lohia -031626



25 Appointment of common agency for share registry work

KFin Technologies Limited
Selenium Building, Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Toll Free No.: 1800 309 4001
E-mail : rilinvestor@kfintech.com
Website Address : www.kfintech.com
SEBI Regn. No.: INR000000221

26 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - Nil

For Dayal and Lohia
Chartered Accountants
Firm Regn. No.102200W



Anil Lohia

Anil Lohia
Partner
M. No. : 31626

Place : Mumbai
Date : 07.01.2026
UDIN : 26031626IIEEAR4492