

April 16, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
March 31, 2026**

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form during the quarter ended March 31, 2026.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer

Encl: as above

Copy to:

The Luxembourg Stock Exchange
35A boulevard Joseph II,
L-1840 Luxembourg

Singapore Exchange Limited
4 Shenton Way,
#02-01 SGX Centre 2,
Singapore 068807

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrar and Share Transfer Agent for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	March 31, 2026
2 ISIN	INE002A01018 (Fully paid-up Equity Shares)
3 Face Value	₹ 10/- per Equity Share
4 Name of the Company	Reliance Industries Limited
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268
8 Email address	investor.relations@ril.com

9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited
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	Number of Shares	% of Total Issued Cap.
10 Issued Capital	1353 24 72 634	100.000
11 Listed Capital (Exchange - wise) - For Exchanges listed in ' 9' above (as per company records)	1353 24 72 634	100.000
12 Held in dematerialised form in CDSL	54 55 24 589	4.031
13 Held in dematerialised form in NSDL	1295 68 90 563	95.747
14 Physical	3 00 57 482	0.222

15 Total No. of Shares (12+13+14) 1353 24 72 634

16 Total no. of shareholders as on end of the quarter 44 21 289

17 Reasons for difference if any, between :	
a) (10 & 11) :	N.A.
b) (10 & 15) :	N.A.
c) (11 & 15) :	N.A.

18 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
N.A.	NIL	N.A.	N.A	N.A	N.A.	N.A.

19 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

20 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

21 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

22 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	18	1 721	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
	3	2 632	Delay in receipt of Physical DRF & Share Certificates from DP
Total	21	4 353	
Pending for more than 21 days (as on March 31, 2026)	0	0	N.A.
Total	0	0	

23 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Smt. Savithri Parekh Tel No : 022 - 3555 5233 Fax No: 022 - 2204 2268
M/s. Dayal and Lohia Chartered Accountants 703, Kohinoor Square, N.C. Kelkar Marg, Shivaji Park, Dadar, Mumbai - 400 028. Phone: (022) 3507 7087 E-mail : contact@dayalandlohia.in website : www.dayalandlohia.in GSTIN : 27AAAFD1548C1ZY Name & Regn.No.of the Partner : Shri Anil Lohia - 031626

24 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

25 Appointment of common agency for share registry work

KFin Technologies Limited Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Gachibowli, Nanakramguda, Hyderabad - 500 032 Toll Free No.: 1800 309 4001 E-mail : rilinvestor@kfintech.com Website Address : www.kfintech.com SEBI Regn. No.: INR000000221
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26 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - Nil

For **Dayal and Lohia**
Chartered Accountants
Firm Regn. No.102200W

Place : Mumbai
Date : 07.04.2026
UDIN : 26031626WYLRVA1694

Anil Lohia
Partner
M. No. : 31626