

April 28, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sirs,

**Sub: Details of Non-Convertible Debentures for the Financial Year 2025-26**

**Ref: Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025**

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A disclosure on Non-Convertible Debentures in the format as prescribed in chapter XIV of captioned master circular is attached.

Thanking you

Yours faithfully,  
For **Reliance Industries Limited**

Savithri Parekh  
Company Secretary and  
Compliance Officer

Encl.: as above

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE002A08534	17-10-2018	23-10-2018	35,000	First issue	BSE Limited
			22-10-2018			National Stock Exchange of India Limited
2.	INE002A08542	09-11-2018	15-11-2018	30,000	First issue	BSE Limited
			14-11-2018			National Stock Exchange of India Limited
3.	INE002A08690	11-12-2018	18-12-2018	25,000	First issue	BSE Limited
			14-12-2018			National Stock Exchange of India Limited
			18-12-2019			
			16-12-2020			
			16-12-2021			
14-12-2022						
4.	INE002A08567	11-12-2018	18-12-2018	30,000	First issue	BSE Limited
			14-12-2018			National Stock Exchange of India Limited
5.	INE110L07047*	30-10-2015	03-11-2015	30,000	First issue	BSE Limited
			02-11-2015			National Stock Exchange of India Limited
6.	INE002A08617*	27-04-2020	29-04-2020	27,950	First issue	BSE Limited
			28-04-2020			National Stock Exchange of India Limited
7.	INE002A07809	10-11-2023	13-11-2023	20,00,000	First issue	BSE Limited
			13-11-2023			National Stock Exchange of India Limited
			18-12-2023			

\* Redeemed during FY 2025-26.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE Limited:

<https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=>

National Stock Exchange of India Limited:

<https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / redemption	Date of payment of interest / redemption
1.	INE002A08534	02-Oct-2025	Interest	17-Oct-2025
2.	INE002A08542	25-Oct-2025	Interest	10-Nov-2025*
3.	INE002A08690	26-Nov-2025	Interest	11-Dec-2025
4.	INE002A08567	26-Nov-2025	Interest	11-Dec-2025
5.	INE110L07047	15-Apr-2025	Interest	30-Apr-2025
		15-Jul-2025	Interest	30-Jul-2025
		15-Oct-2025	Interest & Redemption	30-Oct-2025
6.	INE002A08617	12-Apr-2025	Interest & Redemption	25-Apr-2025**
7.	INE002A07809	26-Oct-2025	Interest	10-Nov-2025

\* Coupon Payment Date was not a Business Day, hence payment was made on immediately succeeding Business Day.

\*\* Redemption and Coupon Payment Date was not a Business Day, hence payment was made on immediately preceding Business Day.

4. Details of credit rating:

- a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE002A08690	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2025*	Verified	30-10-2025
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	04-07-2025*	Verified	07-07-2025
	ICRA LIMITED	AAA	Stable	Reaffirm	29-01-2026*	Verified	30-01-2026
INE002A08567	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2025*	Verified	30-10-2025
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	04-07-2025*	Verified	07-07-2025

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
	ICRA LIMITED	AAA	Stable	Reaffirm	29-01-2026*	Verified	30-01-2026
INE002A08534	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2025*	Verified	30-10-2025
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	04-07-2025*	Verified	07-07-2025
	ICRA LIMITED	AAA	Stable	Reaffirm	29-01-2026*	Verified	30-01-2026
INE002A08542	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2025*	Verified	30-10-2025
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	04-07-2025*	Verified	07-07-2025
	ICRA LIMITED	AAA	Stable	Reaffirm	29-01-2026*	Verified	30-01-2026
INE110L07047	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2025*	Verified	30-10-2025
INE002A07809	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2025*	Verified	30-10-2025
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	04-07-2025*	Verified	07-07-2025

\*date of press release.

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE002A08690	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A08567	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A08617	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
INE002A08534	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A08542	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE110L08060	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE110L07047	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	ICRA LIMITED	AAA	Stable	Reaffirm	30-01-2025*	Verified	31-01-2025
INE002A07809	CRISIL RATINGS LIMITED	AAA	Stable	Reaffirm	30-10-2024*	Verified	30-10-2024
	CARE RATINGS LIMITED	AAA	Stable	Reaffirm	05-07-2024*	Verified	08-07-2024

\*date of press release.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption	Yes/No
1.	INE002A08534	02-Oct-2025	Interest	17-Oct-2025	Yes
2.	INE002A08542	25-Oct-2025	Interest	10-Nov-2025*	Yes
3.	INE002A08690	26-Nov-2025	Interest	11-Dec-2025	Yes
4.	INE002A08567	26-Nov-2025	Interest	11-Dec-2025	Yes
5.	INE110L07047	15-Apr-2025	Interest	30-Apr-2025	Yes
		15-Jul-2025	Interest	30-Jul-2025	Yes
		15-Oct-2025	Interest & Redemption	30-Oct-2025	Yes
6.	INE002A08617	12-Apr-2025	Interest & Redemption	25-Apr-2025**	Yes
7.	INE002A07809	26-Oct-2025	Interest	10-Nov-2025	Yes

\* Coupon Payment Date was not a Business Day, hence payment was made on immediately succeeding Business Day.

\*\* Redemption and Coupon Payment Date was not a Business Day, hence payment was made on immediately preceding Business Day.

b) Details of interest payments:

Particulars	PPD Series L	PPD 8	PPD Series G
ISIN	INE002A08617	INE110L07047	INE002A08534
Issue Size (Outstanding amount) (Rs.)	1650,00,00,000	1000,00,00,000	2408,80,00,000
		1000,00,00,000	
		1000,00,00,000	
Interest Amount to be paid on due date (Rs.)	121,43,09,589.03	20,34,30,000.82	217,99,64,000
		20,56,80,000.06	
		20,79,60,200.21	
Frequency - quarterly/ monthly/ Yearly	Yearly	Quarterly	Yearly
Change in frequency of payment (if any)	No	No	No
Details of such change	Not Applicable	Not Applicable	Not Applicable
Interest payment record date	12/04/2025	15/04/2025	02/10/2025
		15/07/2025	
		15/10/2025	
Due date for interest payment (DD/MM/YYYY)	25/04/2025	30/04/2025	17/10/2025
		30/07/2025	
		30/10/2025	
Actual date for interest payment (DD/MM/YYYY)	25/04/2025	30/04/2025	17/10/2025
		30/07/2025	
		30/10/2025	
Amount of interest paid (Rs.)	121,43,09,589.03	20,34,30,000.82	217,99,64,000
		20,56,80,000.06	
		20,79,60,200.21	
Date of last interest payment	29/04/2024	30/01/2025	17/10/2024
		30/04/2025	
		30/07/2025	
Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

Particulars	PPD Series P	PPD Series H
ISIN	INE002A07809	INE002A08542
Issue Size (Outstanding amount) (Rs.)	20000,00,00,000	1990,00,00,000
Interest Amount to be paid on due date (Rs.)	1558,00,00,000	178,10,50,000
Frequency - quarterly/ monthly/ Yearly	Yearly and on redemption dates	Yearly
Change in frequency of payment (if any)	No	No
Details of such change	Not Applicable	Not Applicable
Interest payment record date	26/10/2025	25/10/2025
Due date for interest payment (DD/MM/YYYY)	10/11/2025	10/11/2025
Actual date for interest payment (DD/MM/YYYY)	10/11/2025	10/11/2025
Amount of interest paid (Rs.)	1558,00,00,000	178,10,50,000
Date of last interest payment	11/11/2024	11/11/2024
Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

Particulars	PPD Series IA	PPD Series IB
ISIN	INE002A08690	INE002A08567
Issue Size (Outstanding amount) (Rs.)	800,00,00,000	2190,00,00,000
Interest Amount to be paid on due date (Rs.)	69,60,00,000	189,43,50,000
Frequency - quarterly/ monthly/ Yearly	Yearly	Yearly
Change in frequency of payment (if any)	No	No
Details of such change	Not Applicable	Not Applicable
Interest payment record date	26/11/2025	26/11/2025
Due date for interest payment (DD/MM/YYYY)	11/12/2025	11/12/2025
Actual date for interest payment (DD/MM/YYYY)	11/12/2025	11/12/2025
Amount of interest paid (Rs.)	69,60,00,000	189,43,50,000
Date of last interest payment	11/12/2024	11/12/2024
Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

c) Details of redemption payments

Sl. No	Particulars	PPD Series L	PPD 8
1.	ISIN	INE002A08617	INE110L07047
2.	Type of redemption (full/ partial)	Full	Full
3.	If partial redemption, then	NA	NA
	a. By face value redemption	-	-
	b. By quantity redemption	-	-
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption*	Redemption*
6.	Redemption date due to put option (if any)	NA	NA
7.	Redemption date due to call option (if any)	NA	NA
8.	Quantity redeemed (no. of NCDs)	NA	NA
9.	Due date for redemption/ maturity	25/04/2025	30/10/2025
10.	Actual date for redemption (DD/MM/YYYY)	25/04/2025	30/10/2025
11.	Amount redeemed (Rs.)	1650,00,00,000	1000,00,00,000
12.	Outstanding amount (Rs.)	Nil	Nil
13.	Date of last Interest payment	29/04/2024	30/07/2025

\*On account of maturity.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

<b>Nature of the issue</b>	<b>Issue size</b>	<b>Due date of interest/ redemption (dd/mm/yyyy)</b>	<b>Actual payment date details (dd/mm/yyyy)</b>	<b>Default details</b>	<b>Verification status of debenture trustee (yes/ no)</b>	<b>Date of Verification</b>
Nil						

Thanking you

Yours faithfully,  
For **Reliance Industries Limited**

Savithri Parekh  
Company Secretary and  
Compliance Officer